

H4P PRE-APPROVAL QUESTIONNAIRE

Partner, please use this questionnaire with the borrower to obtain pertinent information.

Yes

No

Are you current on your property taxes for all properties owned?

Have you been late on your property taxes within the last 24 months for any properties owned?

Are you current on your homeowners insurance for all properties owned?

Have you been late or have you had any lapses on your homeowners insurance within the last 12 months for any properties owned?

Are you current on your HOA/PUD fees for all properties owned?

Have you been late on your HOA/PUD fees within the last 24 months for any properties owned?

What is the amount of your annual property taxes?

What is the amount of your annual homeowners insurance?

What is the amount of your monthly HOA/PUD fees?

Do you have any current or prior tax liens or judgements?

I/We certify that I/we have answered all of the above questions truthfully to the best of my/our ability. I/We understand that if any of these items are found to be different than what I/we have originally disclosed, my/our loan application may be affected.

Borrower Print Name

Borrower Signature

Date

Co-Borrower Print Name

Co-Borrower Signature

Date



Motivation Letter

I/we currently own a home

If no, I/we are currently

This is the address of where I/we are currently residing

I/we are selling this home prior to the closing of our new home

My/our current home is listed for sale but will sell after the close of my/our new home

I/we are retaining our current home and it will become a rental property

| Yes | No |
|---------|-------------------|
| Renting | Staying w/ others |

| | |
|-----|----|
| Yes | No |
|-----|----|

| | |
|-----|----|
| Yes | No |
|-----|----|

| | |
|-----|----|
| Yes | No |
|-----|----|

Subject Property

Resale

If yes, what is the anticipated application date?

New construction

If yes, what is the anticipated certificate of occupancy date?

| | |
|-----|----|
| Yes | No |
|-----|----|

| | |
|-----|----|
| Yes | No |
|-----|----|

Subject Property

Final funds to close will be from the proceeds of the sale of my/our current home

Funds will be sent directly from the closing agent of my/our current home to the closing agent of my/our new home

| | |
|-----|----|
| Yes | No |
|-----|----|

| | |
|-----|----|
| Yes | No |
|-----|----|

*If no, I/we will provide account details and 2 months bank statements for the account these funds will be sent to

Motivation to Purchase

Borrower Print Name

Borrower Signature

Date

Co-Borrower Print Name

Co-Borrower Signature

Date

