

Adding a Product to a Loan

1. Once inside the loan, navigate to the “Comparison” tab under the “Loan Details” and click “Add Product” to open pop-up window with list of products available.

2. Select the Product

Select product		
Lender	Product	Type
Mutual of Omaha Mortgage	HECM CMT Monthly 5%	HECM Arm
Mutual of Omaha Mortgage	HECM CMT Monthly 10%	HECM Arm
Mutual of Omaha Mortgage	CMT Annual	HECM Arm
Mutual of Omaha Mortgage	Fixed	HECM Fixed

- The column will reflect on the comparison screen.
- Another product can be added following the same instructions.

- The comparison screen shows all products that have been selected
- You can delete a product by clicking the trash button on that product’s column.
- You can move each column accordingly by dragging it to the position you would like
- Please note that the primary product column that is highlighted in yellow is the support of the overall loan scenario and will not display an Icon option to remove it.

It is best practice to show the borrower all loan options available- both ad Adjustable & Fixed

