

## LOAN SUBMISSION SHEET

### PARTNER - LOAN OFFICER - PROCESSOR CONTACT INFORMATION:

|               |                     |
|---------------|---------------------|
| Partner Name: | Processing Company: |
| LO Name:      | Processor Name:     |
| LO Email:     | Processor Email:    |
| LO Phone:     | Processor Phone:    |

### BORROWER & CO-BORROWER INFORMATION:

|           |              |
|-----------|--------------|
| Borrower: | Co-Borrower: |
|-----------|--------------|

|   |
|---|
| <b>Notes for Intake, Processing &amp; Underwriting:</b> |
|---|

### SUBJECT PROPERTY INFORMATION:

|   |  |
|---|--|
| SFR, PUD, CONDO, MULTI, MFH <small>(double-wide only)</small> | Estimated Value:   |
| Number of Units:  | Estimated Liens:   |
| Solar Panels:   | Seasoned:  |
| IF CONDO: Project Name:                                       | TRUST: <span style="float: right; font-size: small;">If YES, please supply a copy of the full trust</span> |
| HOA/PUD MGMT Contact #:                                       | POA: <span style="float: right; font-size: small;">If YES, please supply Dr's letter</span>                |

### LOAN PROGRAM:

|  |                      |                         |                           |
|--|----------------------|-------------------------|---------------------------|
| <u>FXD, CMT, HomeSafe:</u><br><br><u>Origination Fee:</u><br><br><u>YSP:</u> | HECM ARM MARGIN:     | Purchase or Refinance:  | Case Transfer:            |
|  | HECM FXD RATE:       |                         |                           |
|  | HomeSafe ARM Margin: | HECM to HECM Refinance: | Current Case #:           |
|  | HomeSafe FXD Rate:   | Existing Case #:        | Transfer Letter Included: |

### AMC - PAYMENT TYPE:

|   |   |
|---|---|
| AMC for HECM (Mutual of Omaha Processed): | AMC for HomeSafe (Mutual of Omaha Processed): |
| Payment Type:                             | Payment Type:                                 |

### ESCROW/TITLE - PREMIER REVERSE CLOSINGS (PRC) - ALLEGIANT - OTHER:

|                                     |                       |
|-------------------------------------|-----------------------|
| PRC, Allegiant, Other:              | Other Title & Escrow: |
| <b>Notes to Title &amp; Escrow:</b> | Other Title Officer:  |
|                                     | Other Title Phone:    |
|                                     | Other Title Email:    |
|                                     | Other Escrow Officer: |
|                                     | Other Escrow Phone:   |
|                                     | Other Escrow Email:   |