

Massachusetts Counseling Requirement

Reverse Mortgage Counseling for Seniors in Massachusetts can now permanently be conducted remotely.

***The effective date of the new law is also retroactive to 3/31/2024, meaning that it technically took effect the day before the final waiver's expiration. As always, borrowers must receive their counseling from an agency approved by the Massachusetts Executive Office of Elder Affairs.*

Please reach out to your Account Executive with any questions.