

Understanding How Property & Title Information Is Used in Market Research

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YOUR PRESENTERS



Megan Awalt
Vice President

<https://www.linkedin.com/in/megan-awalt-057a055/>

Megan is Vice President of Allegiant Reverse Services, overseeing accounts and operations to ensure timely, accurate file closings. Active in the Reverse Mortgage industry since 2005, she has led business development and client services, served as a liaison to streamline processes, and been featured as a speaker, trainer, and industry expert in articles and conferences.



Adan Gutierrez
Assistant Vice President

<https://www.linkedin.com/in/adan-gutierrez-7a871340/>

Adan Gutierrez is Assistant Vice President of Allegiant Reverse Services with over 15 years in the reverse mortgage industry. Since 2009, he's been a respected trainer on reverse title and settlement matters. At ARS, he manages Client Solutions, liaises between sales and clients, and supports daily operations.



ALLEGiant REVERSE SERVICES
A STEWART COMPANY



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Agenda

- Introductions
- Client Solutions
- Fee Calculator Demo
- Title Pro 24/7 Demo
- Open Q & A



ALLEGIANT REVERSE SERVICES
A STEWART COMPANY

905 Highland Pointe Dr., Suite 150, Roseville, CA 95678

Toll Free: 844-808-8299 | Direct: 916-755-0223

www.AllegiantReverse.com

Client Solutions

Team Email: solutions@allegiantreverse.com
Team Fax: 916-545-8173



Adan Gutierrez

Assistant Vice President

Direct: 916-755-0232

Email: adan@allegiantreverse.com



Alyssa Wallace

Client Solutions

Direct: 916-755-0256

Email: alyssa@allegiantreverse.com

Mercedes Harp

Client Solutions

Direct: 916-755-0263

Email: mercedes@allegiantreverse.com

Carrie Martinez

Client Solutions

Direct: 916-755-0237

Email: carrie@allegiantreverse.com

Sales & Client Escalations



Megan Awalt

Vice President

Direct: 916-755-0224

Cell: 916-607-8954

Email: megan@allegiantreverse.com

Escrow & Title Escalations



Tina Meilinger

Senior Vice President

Direct: 916-755-0226

Email: tina@allegiantreverse.com



ALLEGIANT REVERSE SERVICES
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Solutions Department



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CLIENT SOLUTIONS

- Online Fee Calculator accounts and training
- Online Order Source accounts and training
- Monthly live webinars – various topics
- One quarterly CRMP approved webinar
 - Fraud Prevention - Advanced
- Property Profile accounts and training
 - StewartNow – property profiles
 - TitlePro247 – customizable mailing data lists
- Monthly live training for mailing data lists
- Pre-flight reviews
 - POAs
 - Trusts
- Condo document look up for FHA condo approvals
- DOT/mortgage & deeds document look up
- Educational flyers

Reverse Done Right.
www.AllegiantReverse.com
Toll Free: 844.808.8299 | Solutions@AllegiantReverse.com

solutions@allegiantreverse.com

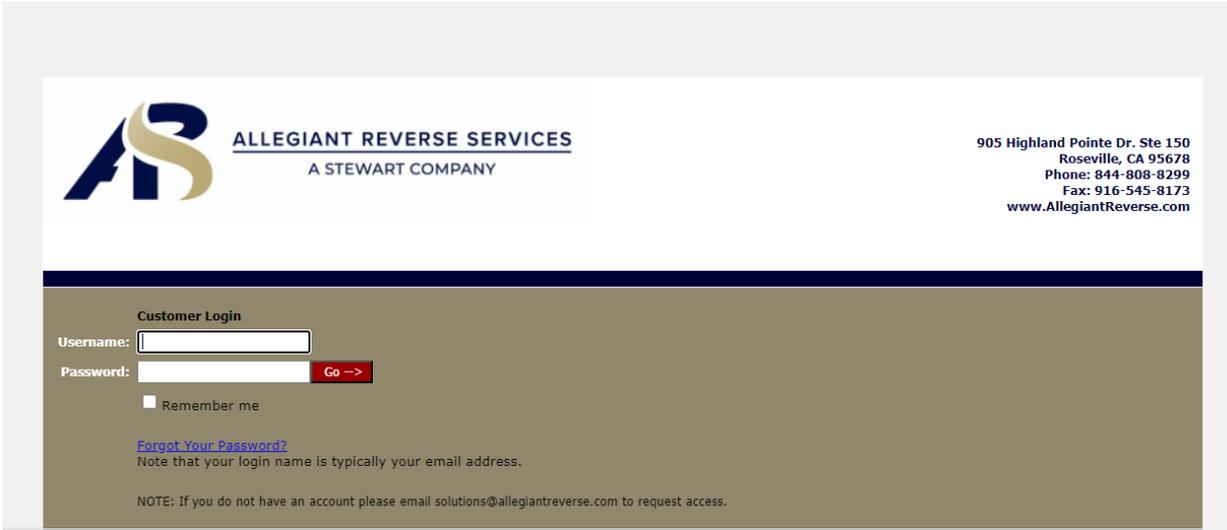
Adan Gutierrez

Alyssa Wallace

Mercedes Hard

Carrie Martinez

Fee Calculator



<https://allegiantreverse.com/gfe-calculator/>



Property Profiles Tools

1. **StewartNow** – Powered by Data Trace

- Property profiles and copies of recorded documents where available

2. **TitlePro247** – Powered by Black Knight

- Customizable mailing lists only

Questions?

Contact us:

Toll Free: 844-808-8299

Email: solutions@allegiantreverse.com

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